UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SHEPHERD INVESTMENTS INTERNATIONAL, LTD.,

Plaintiff,

Case No. 07-CIV-9836 (SAS) NOTICE OF APPEARANCE

V.

PAINCARE HOLDINGS, INC.,

Defendant.

To the Clerk of this Court and all parties of record:

Please enter my appearance as counsel in this case for Plaintiff Shepherd Investments International, Ltd. I certify that I have been admitted pro hac vice for all purposes on behalf of said defendants in this action by order dated February 8, 2008.

Dated: Boston, Massachusetts February 8, 2008

Respectfully submitted,

ROPES & GRAY LLP

By /s/Jeff Palmer

Jeffrey P. Palmer One International Place Boston, Ma 02130 (617) 951-7000

Attorneys for Plaintiff SHEPHERD INVESTMENTS INTERNATIONAL, LTD.